

Adviser profile

Jazmin Kearney

Authorised Representative No. 466442

Trelaughney Pty Limited

Corporate Authorised Representative No. 344068

Your adviser



Jazmin Kearney

Contact details

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Profile

Trelaughney Pty Limited has commenced trading as a Corporate Authorised Representative in January 2010 due in response to the growth of the practice.

Jazmin Kearney has been individually authorised (Representative Number 466442) to provide financial product advice and deal in the below mentioned categories as an employee of Trelaughney Pty Ltd on behalf of Aon Hewitt Financial Advice Limited.

Experience

Jazmin started with Trelaughney Pty Limited in November 2012 as the Client Service Administration Officer. In the last 12 months, Jazmin has successfully completed her Advanced Diploma of Financial Planning.

Qualifications

Jazmin holds an Advanced Diploma of Financial Planning.

Authorisations

Australian Financial Services License

Jazmin is authorised to provide financial product advice and deal in the following:

- i. deposit and payment products limited to:
 - a. basic deposit products;
 - b. deposit products other than basic deposit products;
- ii. life products including:
 - a. investment life insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds; and
 - b. life risk insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds;
- iii. securities;
- iv. interest in managed investment schemes including investor directed portfolio services;
- v. retirement savings accounts ("RSA") products (within the meaning of the Retirement Savings Account Act 1997); and
- vi. superannuation

Fees and charges

Initial consultation

Free of charge

Advice preparation

Completion of needs analysis: Free

Advice preparation: \$550 - \$5,500.

The actual fee for the preparation of advice will vary depending on the complexity of your situation and the advice required.

Prior to you agreeing to proceed with the preparation of a Statement of Advice, the actual fee will be quoted to you.

Implementation

Up to 3% for up to \$100,000

Up to 2% from \$100,001 to \$250,000

Up to 1% for any amount over \$250,001

This fee may be paid by cheque or deducted from any investment product. The actual fee will be stated in the Statement of Advice and agreed with you prior to the placement of your investments.

Review service

A minimum ongoing adviser service fee will be calculated as a percentage of your total portfolio to a maximum of 1.1%.

Consulting fees

\$220 per hour

For any other service you require that is not specified above, we will charge you at the above hourly rate.

Commissions

Refer to the Financial Services and Credit Guide for a detailed explanation of commissions that may be paid by product issuer(s).

The above is a guide only and full details of fees, charges and any other benefits will be disclosed upon recommendation of products.

Note: All fees and charges quoted are inclusive of GST.

Jazmin is an employee of Trelaughney Pty Limited and receives a salary.